

Southern Railway System

Law Department
P.O. Box 1808
Washington, D.C. 20013

JAMES L. TAPLEY
VICE PRESIDENT - LAW

October 11, 1979
60569

920 15TH STREET, N.W.
TEL: (202) 628-4460

Mrs. Agatha L. Mergenovich
Secretary
Interstate Commerce Commission
Washington, D.C. 20423

RECORDATION NO. 10058F Filed 1425

OCT 11 1979 - 10 52 AM

INTERSTATE COMMERCE COMMISSION

Dear Mrs. Mergenovich:

I enclose five original counterparts of the instrument described in paragraph (1) hereof for recordation and return, together with two original counterparts for the Commission's files.

In accordance with 49 CFR Part 1116, covering the recordation of documents, I advise you as follows:

(1) The enclosed document is a Statement of New Numbers dated as of October 1, 1979, relating to Equipment purchased under a Supplement dated as of August 15, 1979, to an Equipment Trust Agreement between Morgan Guaranty Trust Company of New York, Trustee, and Southern Railway Company, dated as of February 1, 1979, constituting Southern Railway Equipment Trust No. 1 of 1979.

(2) The Statement was executed for the purpose of changing the road numbers on 13 70-ton 52'6" CUF Insulated Box Cars, AAR designation XPI, purchased under the Supplement to the Equipment Trust Agreement, bearing the original and new road numbers thereon shown.

(3) The Supplement was filed and recorded in your office on August 31, 1979, at 11:20 a.m., and was assigned Recordation No. 10058-E. The Equipment Trust Agreement was filed and recorded in your office on January 29, 1979 at 9:55 a.m. and was assigned recordation No. 10058.

(4) After recordation, the five counterparts should be returned to Manfred S. Block, Esq., Law Department, Southern Railway Company, P. O. Box 1808, Washington, D.C. 20013.

(5) The recordation fee of \$10.00 is enclosed.

Very truly yours,

James L. Tapley

James L. Tapley

Enclosures

Remitted to M. S. Block
C. O. D. 10/11/79

Executed in 7 counterparts of
which this is counterpart no. 3

RECORDATION NO. 10058 Filed 1425

OCT 11 1979 - 10 30 AM

INTERSTATE COMMERCE COMMISSION
SOUTHERN RAILWAY COMPANY

STATEMENT OF NEW NUMBERS TO BE SUBSTITUTED FOR ORIGINAL
NUMBERS ON 13 70-TON 52'6" CUF INSULATED BOX CARS PURCHASED
UNDER A SUPPLEMENT DATED AS OF AUGUST 15, 1979, TO AN
EQUIPMENT TRUST AGREEMENT BETWEEN MORGAN GUARANTY TRUST
COMPANY OF NEW YORK, TRUSTEE, AND SOUTHERN RAILWAY COMPANY,
DATED AS OF FEBRUARY 1, 1979, CONSTITUTING SOUTHERN RAILWAY
EQUIPMENT TRUST NO. 1 OF 1979.

Original Nos.

585801-585813, both inclusive.

New Nos. to be
Substituted for
Original Nos.

201-213, both inclusive.

I certify the foregoing to be correct as of October 1, 1979.

SOUTHERN RAILWAY COMPANY,
By



Donald D. Edwards
Assistant Secretary

W. S. Sparrow
Vice President

THE UNDERSIGNED, MORGAN GUARANTY TRUST COMPANY OF NEW
YORK, as Trustee under the above Equipment Trust Agreement,
hereby consents to the foregoing Statement of New Numbers.

MORGAN GUARANTY TRUST
COMPANY OF NEW YORK,
By



Faith A. Gausman
Assistant Secretary

R. E. Sparrow
~~First Officer~~
Vice President R. E. Sparrow

Faith A. Gausman

STATE OF NEW YORK)
) ss:
County of New York)

On this 5th day of October, 1979, before me personally appeared R. E. Sparrow, to me personally known, who, being by me duly sworn, says that he is a Vice President of MORGAN GUARANTY TRUST COMPANY OF NEW YORK, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

My commission expires


Notary Public

MAUREEN McSHANE
NOTARY PUBLIC, State of New York
No. 01MC4649500
Qualified in Kings County
Certificate Filed in New York County
Commission Expires March 30, 1981

DISTRICT OF COLUMBIA.

On this 2nd day of October, 1979, before me personally appeared W. W. Simpson, to me personally known, who, being by me duly sworn, says that he is a Vice President of SOUTHERN RAILWAY COMPANY, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

C. O. WAGNER
Notary Public
In and For the District of Columbia
My Commission Expires May 31, 1982